Law Offices of

## CHAPMAN AND CUTLER LLP

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201 South Main Street
RECORDATION NO. 26491 - RECORDATION NO. (801) 533-0066

SURFACE TRANSPORTATION BOARD

AUG 0 7 '06

10-24 AM

Mr. Vernon A. Williams, Secretary Surface Transportation Board 1925 K Street, N.W. Washington, DC 20423-0001

Re:

BNSF Railway Company Leveraged Lease Financing BNSF 2006-Q

Dear Mr. Williams:

I am enclosing for recording pursuant to Section 11301 of Title 49 of the United States Code, two original copies of the Memorandum of Trust Indenture Supplement No. 1 (BNSF 2006-Q), dated as of August 9, 2006, between U.S. Bank Trust National Association, not in its individual capacity, but solely as Owner Trustee of the BNSF 2006-Q Statutory Trust (the "Owner Trustee") and Wells Fargo Bank Northwest, National Association, as Indenture Trustee (the "Indenture Trustee"), a secondary document as defined in the Surface Transportation Board's Rules for the Recordation of Documents.

The enclosed document relates to the Memorandum of Equipment Lease Agreement (BNSF 2006-Q), dated as of August 9, 2006, between BNSF Railway Company, as lessee (the "Lessee") and U.S. Bank Trust National Association, as Owner Trustee, as Lessor which is being submitted for recording concurrently therewith.

The names and addresses of the parties to the enclosed document are as follows:

Owner Trustee:

U.S. Bank Trust National Association

225 Asylum Street, 23<sup>rd</sup> Floor Hartford, Connecticut 06103

Attention: Corporate Trust Services

Indenture Trustee:

Wells Fargo Bank Northwest, National Association

299 South Main Street, 12th Floor

MAC: U1228-120

Salt Lake City Utah 84111

Attention: Corporate Trust Department

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### CHAPMAN AND CUTLER LLP

The equipment covered as of the date hereof by the aforesaid Memorandum of Trust Indenture Supplement No. 1 consists of 326 Covered Hopper Cars bearing the reporting marks within the series BNSF 482963 through BNSF 483491; all as specifically described in Exhibit A attached hereto.

A short summary of the document to appear in the index follows:

Memorandum of Trust Indenture Supplement No. 1 (BNSF 2006-Q) between U.S. Bank Trust National Association, not in its individual capacity, but solely as Owner Trustee of the BNSF 2006-Q Statutory Trust and Wells Fargo Bank Northwest, National Association, as Indenture Trustee.

A fee of thirty-four dollars (\$34.00) is enclosed. Please time and date stamp the enclosed copy of the enclosed document along with the extra copy of this letter as proof of filing and recordation of the enclosed document and return the original and any extra copies of such document and this letter not needed by the Board for recordation to:

Robert Alvord, Esq. Alvord and Alvord 1050 Seventeenth Street, N.W. Suite 301 Washington, D.C. 20036

If you have any questions or need further information, please do not hesitate to contact the undersigned (312-845-2991).

Sincerely,

CHAPMAN AND CUTLER LLP

Michael D. Robson

**Enclosures** 

## EXHIBIT A

## UNITS

EQUIPMENT	QUANTITY	REPORTING MARKS
Covered Hopper Cars	326	BNSF 482963
		BNSF 483026
		BNSF 483074
		BNSF 483119
		BNSF 483126
		BNSF 483135
,		BNSF 483138
		BNSF 483141
		BNSF 483143 through
		BNSF 483147, inclusive
	·	BNSF 483149 through
		BNSF 483151, inclusive
		BNSF 483153 through
		BNSF 483157, inclusive
		BNSF 483159 through
		BNSF 483164, inclusive
		BNSF 483166 through
		BNSF 483170, inclusive
		BNSF 483172 through
		BNSF 483176, inclusive
		BNSF 483181
		BNSF 483185
		BNSF 483188
		BNSF 483191
		BNSF 483193 through
		BNSF 483194, inclusive
		BNSF 483200
		BNSF 483203
		BNSF 483210
		BNSF 483212 through
		BNSF 483491, inclusive

RECORDATION NO. 26491-CTLED 1

# MEMORANDUM OF TRUST INDENTURE SUPPLEMENT No. 96 (BNSF 2006-Q)

SURFACE TRANSPORTATION BOARD

10-24 AM

Memorandum of Trust Indenture Supplement No. 1, made and entered into as of August 9, 2006, by and between U.S. Bank Trust National Association, a national banking association, not in its individual capacity, but solely as Owner Trustee ("Owner Trustee") of the BNSF 2006-Q Statutory Trust, and Wells Fargo Bank Northwest, National Association, a national banking association, as Indenture Trustee ("Indenture Trustee").

### WITNESSETH:

- 1. The undersigned have entered into that certain Trust Indenture and Security Agreement (BNSF 2006-Q), dated as of August 1, 2006 (the "Trust Indenture"), by which the Owner Trustee has granted a security interest to the Indenture Trustee in order to secure the Owner Trustee's performance of certain obligations as described in the Trust Indenture.
- 2. A memorandum of said Trust Indenture is being recorded with the Surface Transportation Board concurrently herewith pursuant to Section 11301 of Title 49 of the United States Code.
- 3. The undersigned have entered into that certain Trust Indenture Supplement No. 1 (BNSF 2006-Q), dated August 9, 2006, relating to the above-described Trust Indenture and extending the Owner Trustee's grant of a security interest therein to certain railroad equipment bearing reporting marks as listed on Exhibit A attached hereto.

IN WITNESS WHEREOF, the parties hereto have each caused this memorandum to be duly executed by their respective officers duly authorized as of the date and year first above written.

not in its individual capacity but solely a Owner Trustee
Ву
Name: Michael M. Hopkins
Title: Vice President
Executed on this 2 day of August, 2006.  WELLS FARGO BANK NORTHWEST, NATIONAL ASSOCIATION
Ву
Name: Brett R. King
Title: Vice President
Executed on this day of August, 2006.

IN WITNESS WHEREOF, the parties hereto have each caused this memorandum to be duly executed by their respective officers duly authorized as of the date and year first above written.

U.S. BANK TRUST NATIONAL ASSOCIATION, not in its individual capacity, but solely as Owner Trustee

Ву	
Name:	Michael M. Hopkins
Title:	Vice President
Executed	on this day of August, 2006.
WELLS FA	ARGO BANK NORTHWEST, NATIONAL
Ву	Buf
Name:	Brett R. King
Title:	Vice President
Evaputad	on this 2 day of August 2006

STATE OF CONNECTICUT )  SS:	
COUNTY OF HARTFORD )	
and State, personally appeared Michael M. Hop the Vice President of U.S. BANK TRUST NA signed on August 2, 2006 on behalf of said	before me, a Notary Public in and for said County okins, who being by me duly sworn, says that he is TIONAL ASSOCIATION, that said instrument was association by authority of its Board of Directors, foregoing instrument was the free act and deed of
IN WITNESS WHEREOF, I have hereunt mentioned.	o set my hand and official seal on the date above  Kaun R. Felt
	Name: KAREN R. FELT Notary Public NOTARY PUBLIC My Commission Expires 02/28/2009 Residing in Middletown, CL 06457
STATE OF LITAR	
STATE OF UTAH ) SS:	•
COUNTY OF SALT LAKE )	
and State, personally appeared Brett R. King, Vice President of WELLS FARGO BANK NO instrument was signed on August, 2006	before me, a Notary Public in and for said County who being by me duly sworn, says that he is the DRTHWEST, NATIONAL ASSOCIATION, that said on behalf of said association by authority of its the execution of the foregoing instrument was the
IN WITNESS WHEREOF, I have hereunt mentioned.	o set my hand and official seal on the date above
	Name:
	Notary Public
	My Commission Expires:
	Residing in

STATE OF CONNECTICUT	) ) SS:	
COUNTY OF HARTFORD	)	
and State, personally appea the Vice President of U.S signed on August, 200	red Michael M. Hop BANK TRUST NA on behalf of said	before me, a Notary Public in and for said County pkins, who being by me duly sworn, says that he is TIONAL ASSOCIATION, that said instrument was association by authority of its Board of Directors, foregoing instrument was the free act and deed of
IN WITNESS WHER mentioned.	EOF, I have hereunt	to set my hand and official seal on the date above
		Name:
		Notary Public
		My Commission Expires:  Residing in
STATE OF UTAH	<b>)</b>	
	) SS:	
COUNTY OF SALT LAKE	)	
and State, personally apper Vice President of WELLS instrument was signed on	ared Brett R. King, S FARGO BANK No August _2, 2006 acknowledged that	before me, a Notary Public in and for said County who being by me duly sworn, says that he is the ORTHWEST, NATIONAL ASSOCIATION, that said on behalf of said association by authority of its the execution of the foregoing instrument was the
IN WITNESS WHER mentioned.	EOF, I have hereunt	to set my hand and official seal on the date above
		4 = 12 -
		Jan Combs
		Name:
		Notary Public My Commission Expires:
		Residing in
		NOTARY PUBLIC ADRIA COOMBS 299 S MAIN 12TH FLB

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		BNSF 483149 through
		BNSF 483151, inclusive
		BNSF 483153 through
		BNSF 483157, inclusive
		BNSF 483159 through
		BNSF 483164, inclusive
		BNSF 483166 through
		BNSF 483170, inclusive
		BNSF 483172 through
	•	BNSF 483176, inclusive
		BNSF 483181
		BNSF 483185
		BNSF 483188
•		BNSF 483191
		BNSF 483193 through
		BNSF 483194, inclusive
•		BNSF 483200
•		BNSF 483203
		BNSF 483210
		BNSF 483212 through
•		BNSF 483491, inclusive

### **CERTIFICATION**

I, Robert W. Alvord, attorney licensed to practice in the State of New York and the
District of Columbia, do hereby certify under penalty of perjury that I have compared the
attached copy with the original thereof and have found the copy to be complete and
identical in all respects to the original document.
at 1.
Dated: 8/7/06
Dated: 0 / 1/02

Robert W. Alvord